

Corporate PPA volumes

October 2018

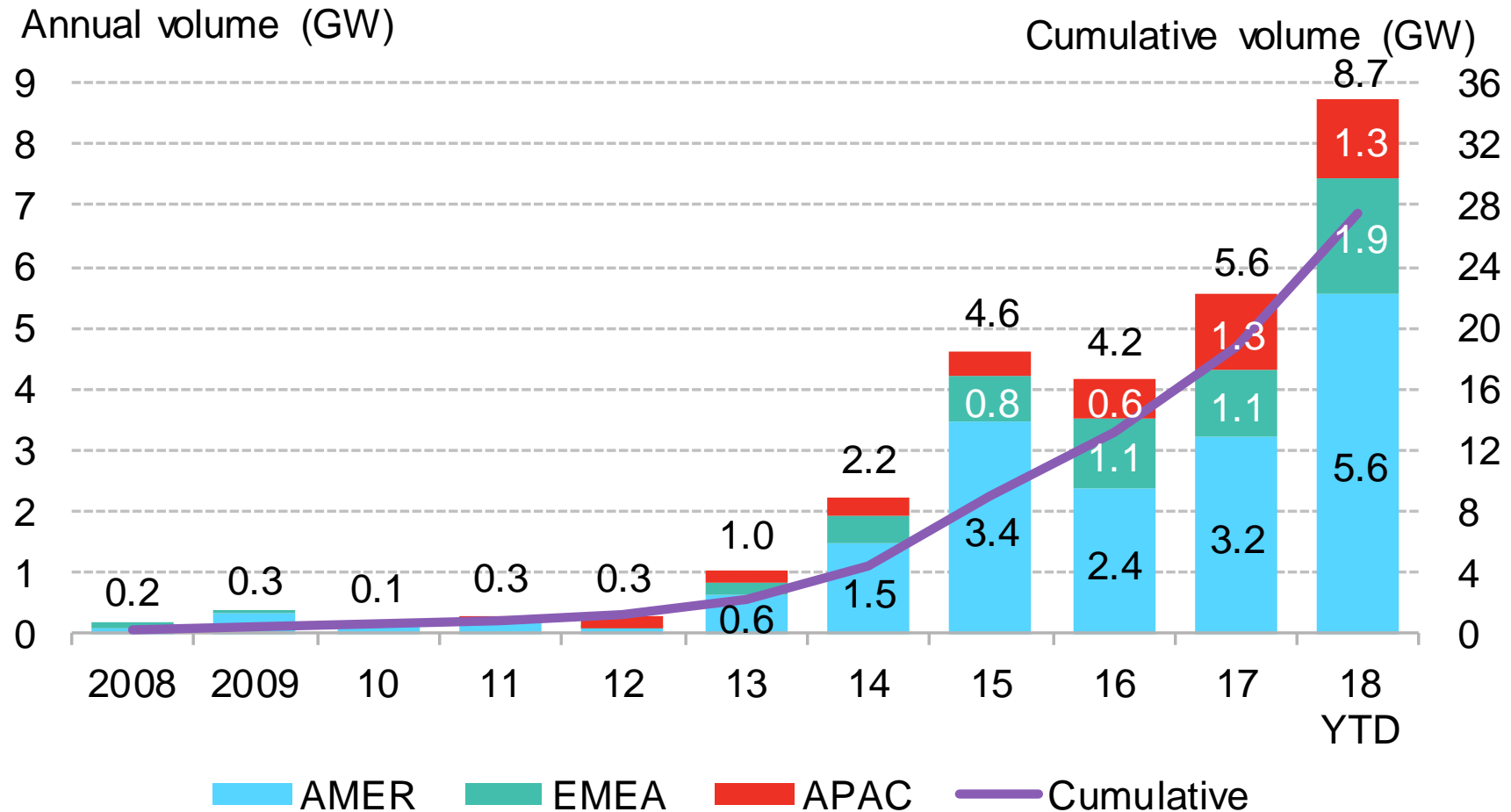
Kyle Harrison

October 25, 2018



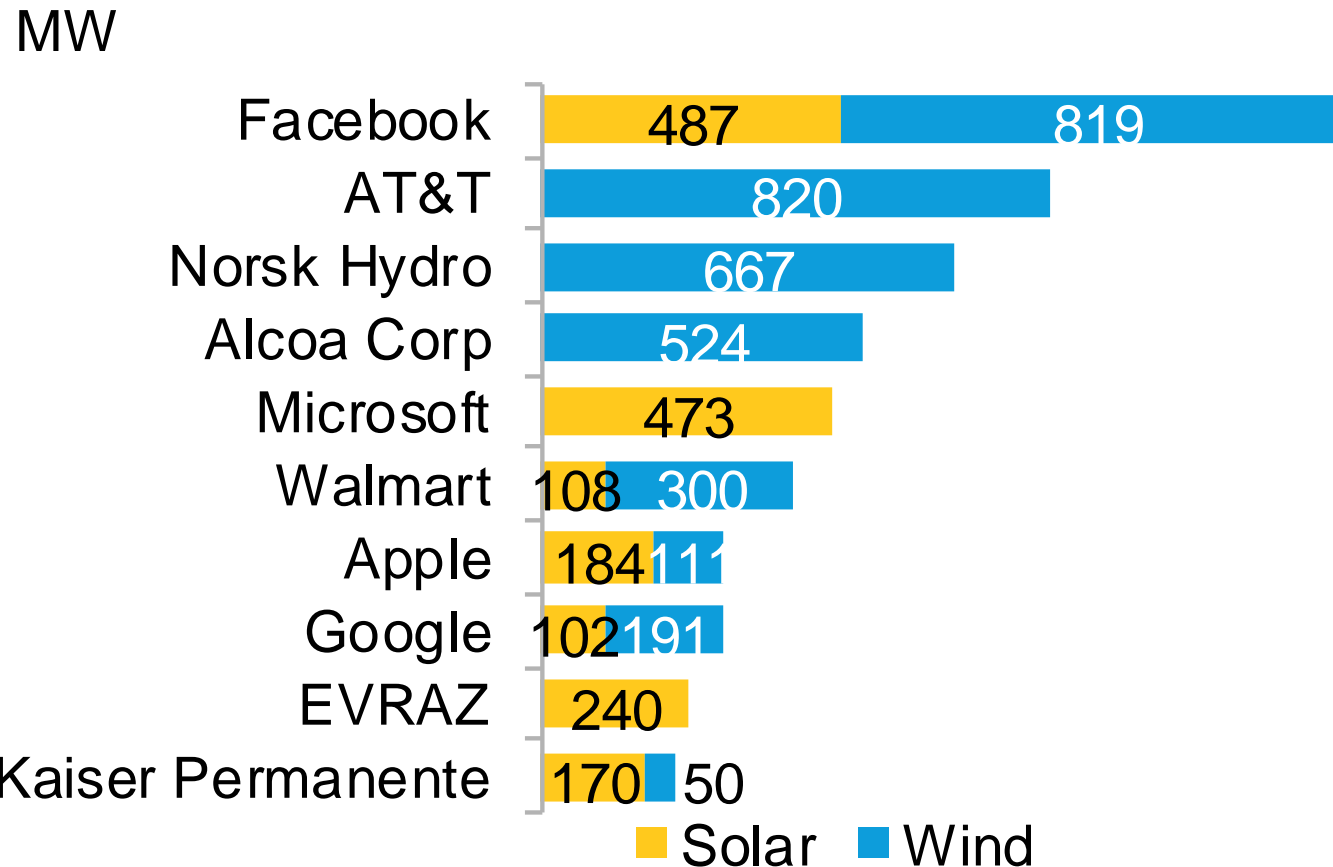
**Bloomberg
New Energy Finance**

Global corporate PPAs, by region



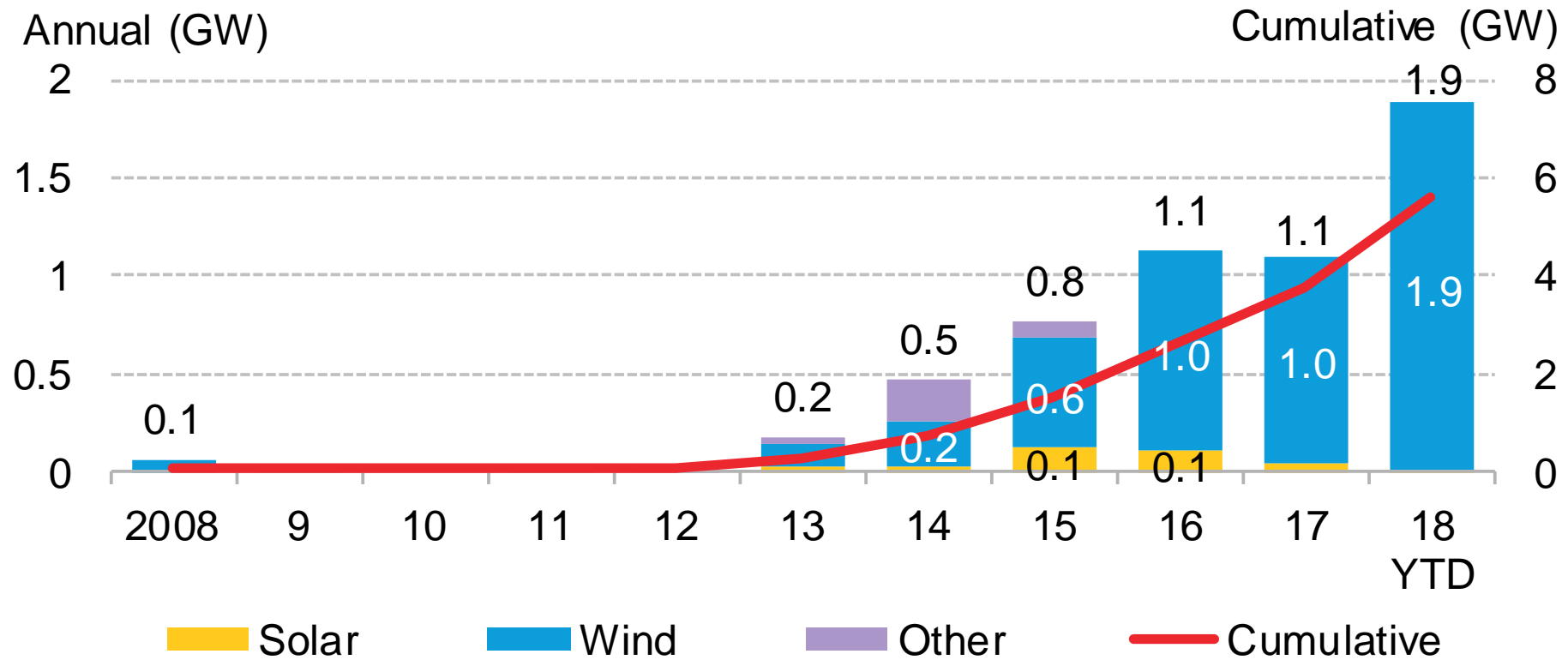
Source: Bloomberg New Energy Finance Note: APAC capacity is estimated. Pre-market reform Mexico PPAs excluded. Figures are subject to change and may be updated as more information is made available.

Top corporate clean energy buyers, by technology



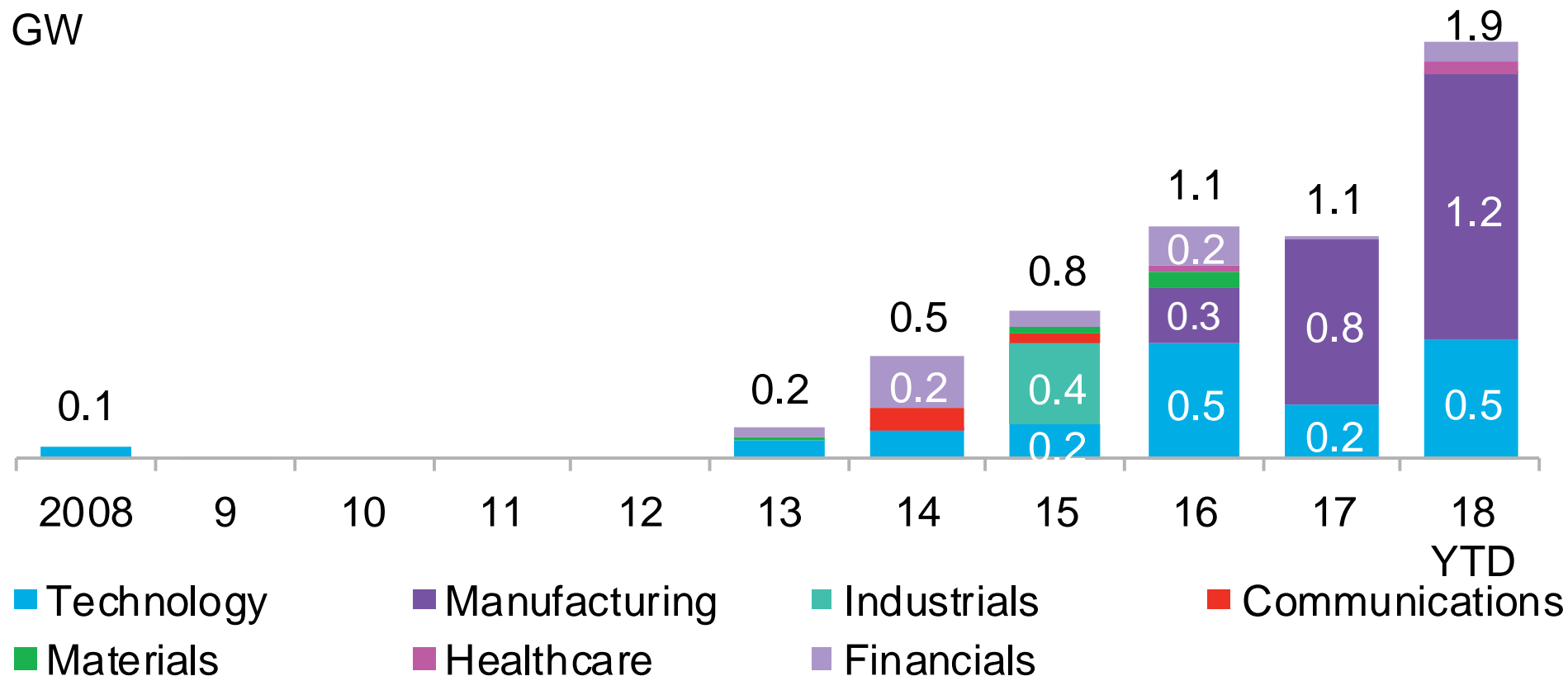
Source: Bloomberg New Energy Finance Note: Chart only includes disclosed, offsite PPAs.

EMEA corporate PPAs, by technology



Source: Bloomberg New Energy Finance Note: Chart only includes disclosed, offsite PPAs.

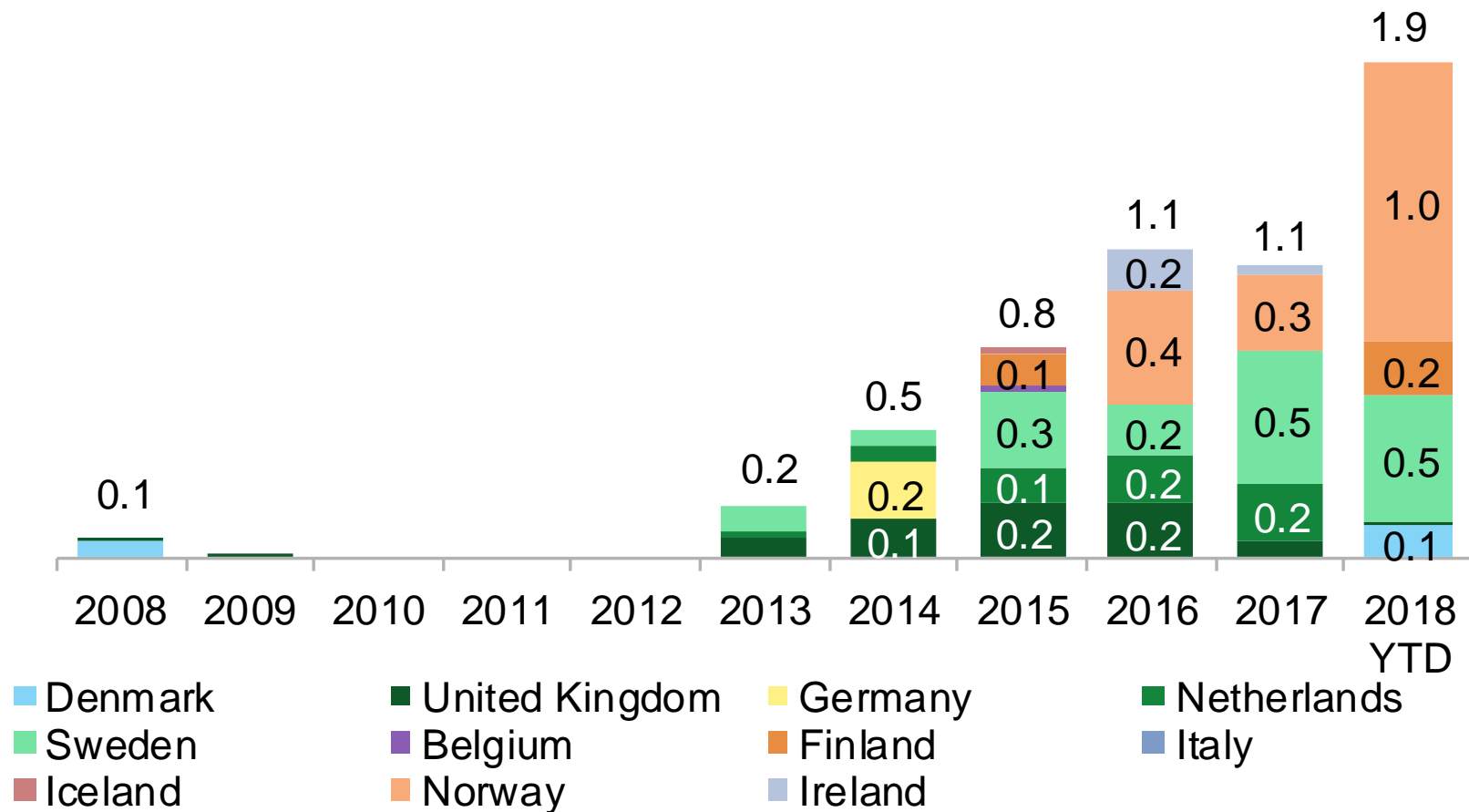
EMEA corporate PPAs, by offtaker type



Source: Bloomberg New Energy Finance Note: Chart includes offtake PPAs only.

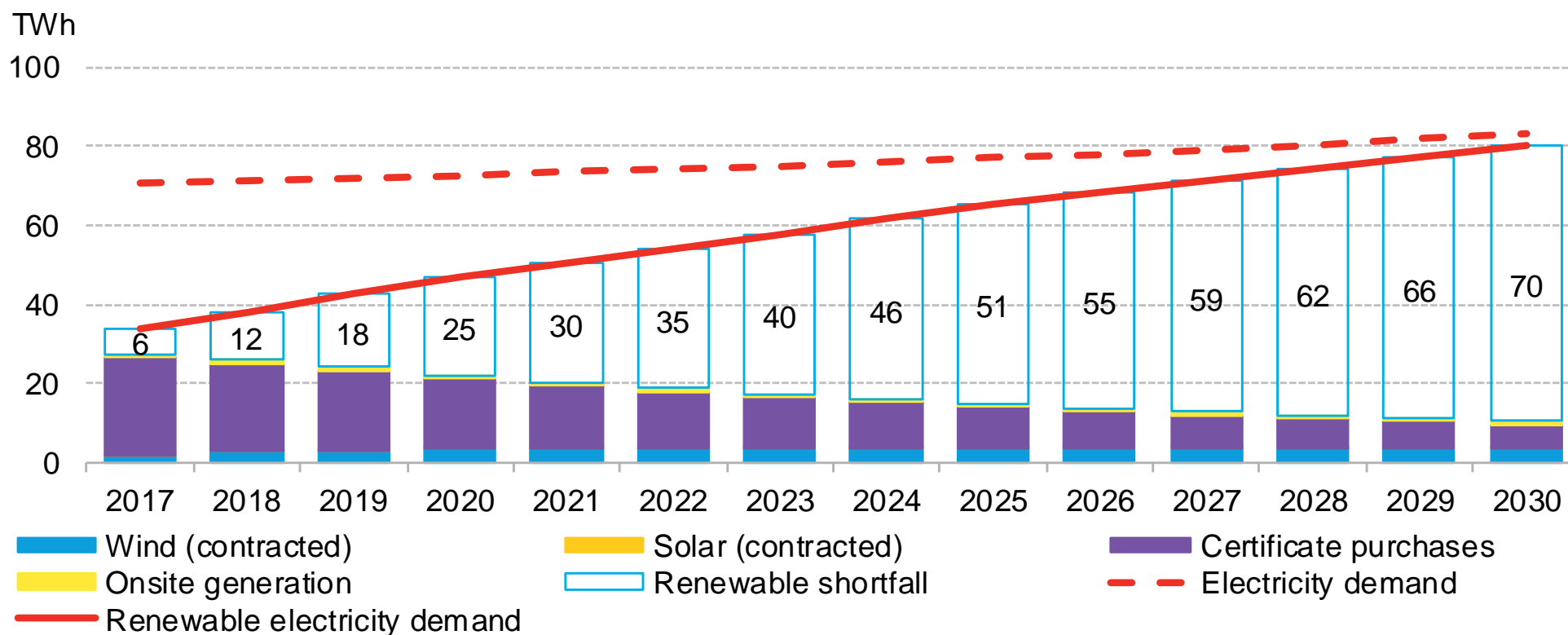
Europe corporate PPAs, by country

Annual volume (GW)



Source: Bloomberg New Energy Finance Note: Chart includes offsite PPAs only.

Europe-domiciled RE100 supply-demand fundamentals



Source: Bloomberg New Energy Finance, Bloomberg Terminal, The Climate Group Note: Certificates includes utility contracts and unbundled guarantees of origin. Certificates assumed to step down 10% each year, while contracted solar, wind and onsite generation remain steady through 2030.

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sales.bnef@bloomberg.net

about.bnef.com

@BloombergNEF

Kyle Harrison

kharrison17@bloomberg.net

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