



RE-Source Platform

The European alliance for corporate renewable energy sourcing

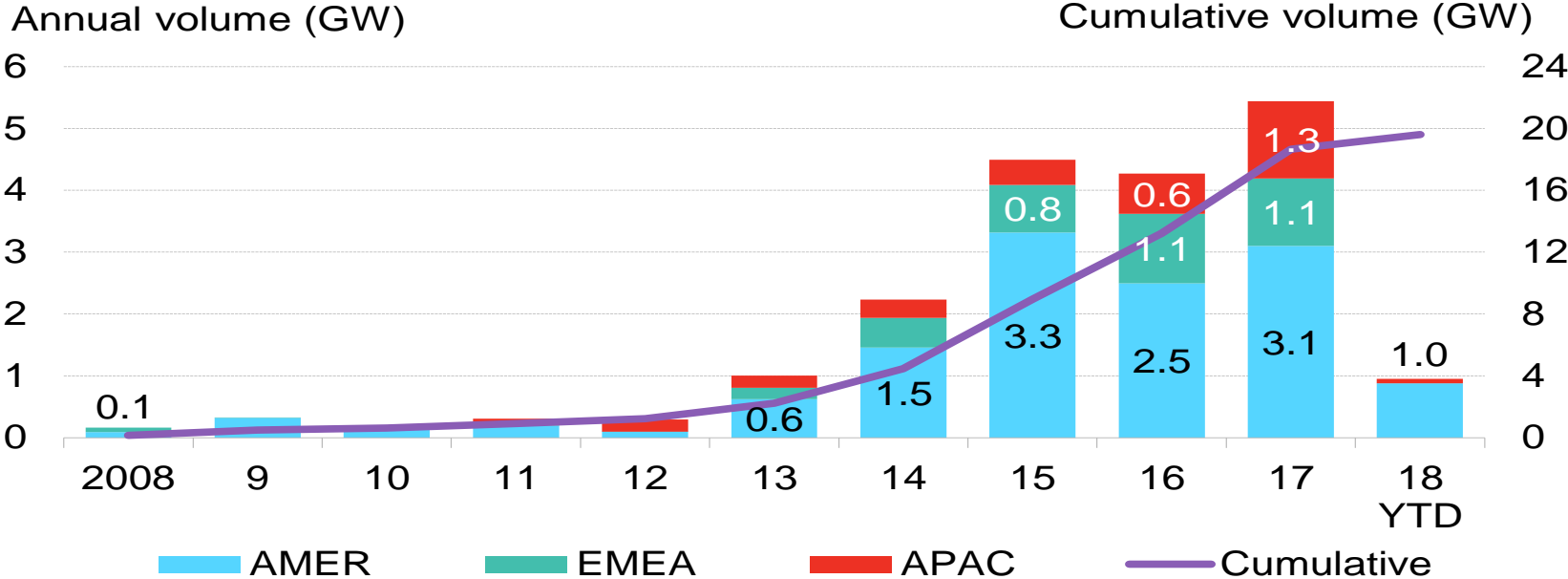


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More info at: resource-platform.eu

Global corporate PPA volumes by region

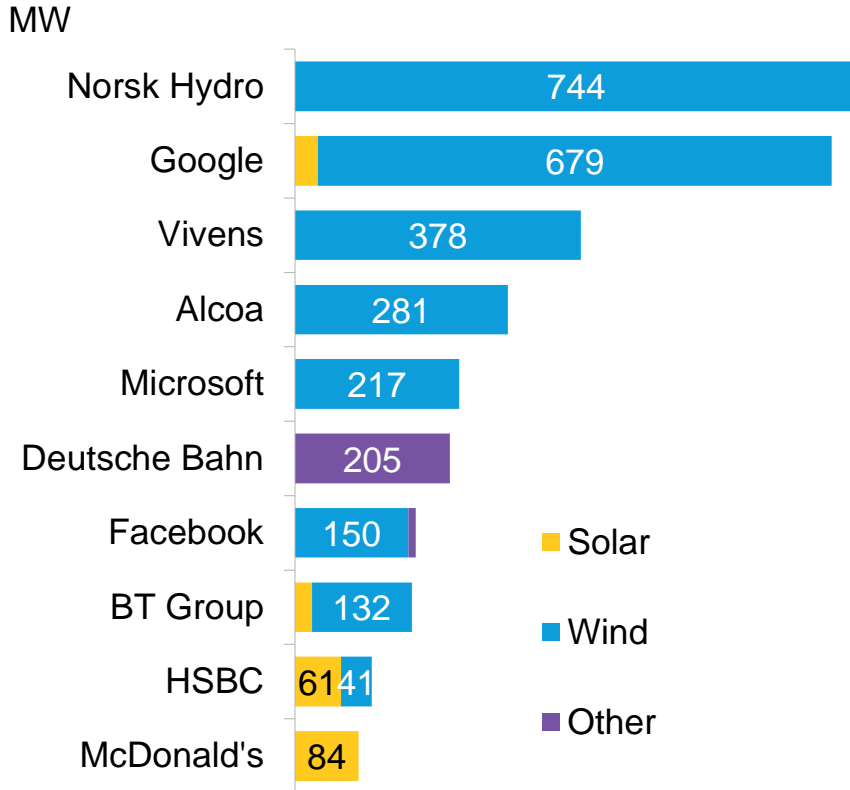


Source: Bloomberg New Energy Finance Note: Onsite PPAs not included. APAC number is an estimate. Pre-market reform Mexico PPAs are not included. These figures are subject to change and may be updated as more information is made available.



Corporate sourcing increases

Top EMEA corporate buyers

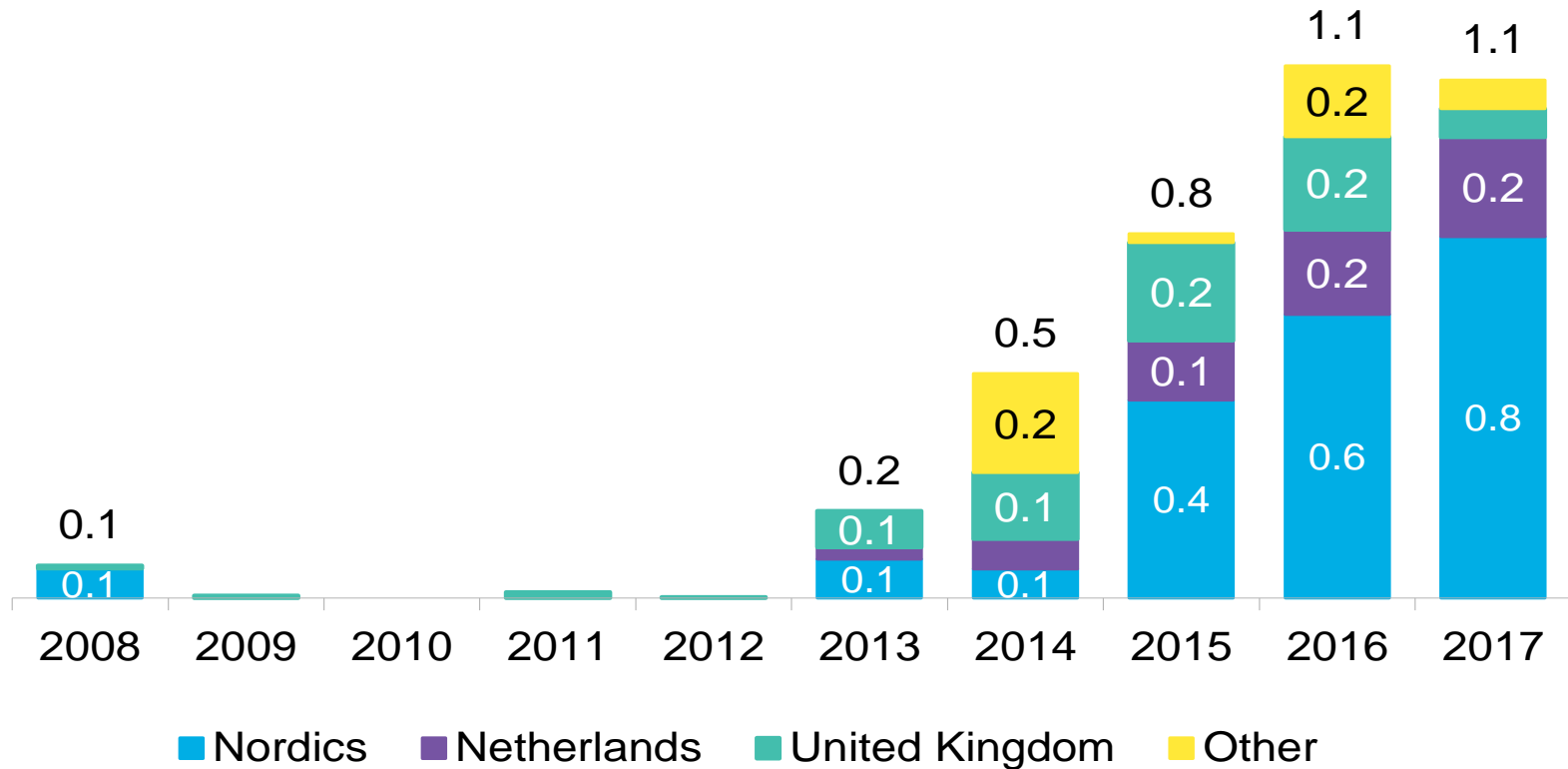


New entrants in EMEA, 2017



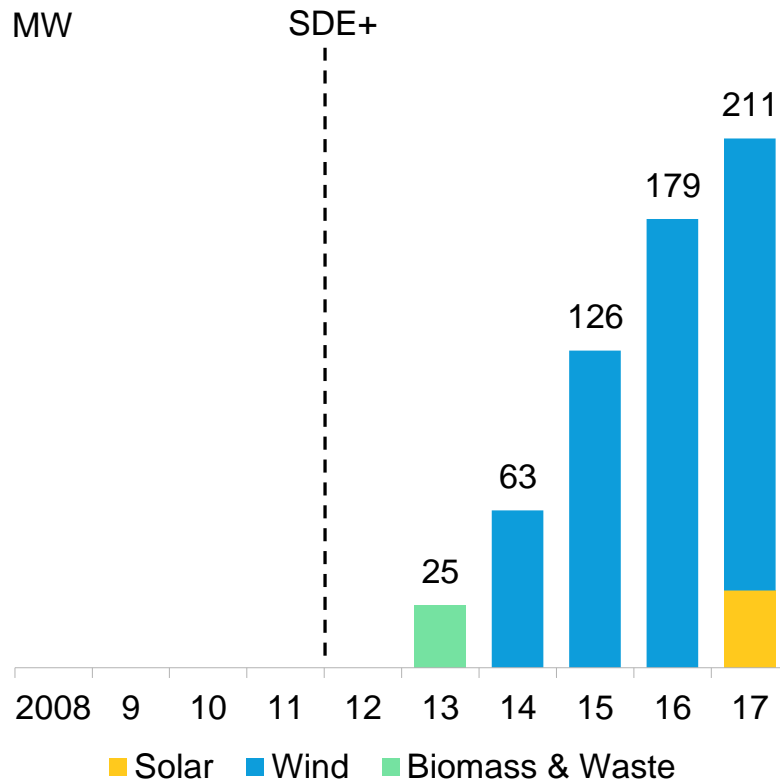
Corporate PPAs in Europe limited to a select group of countries

GW

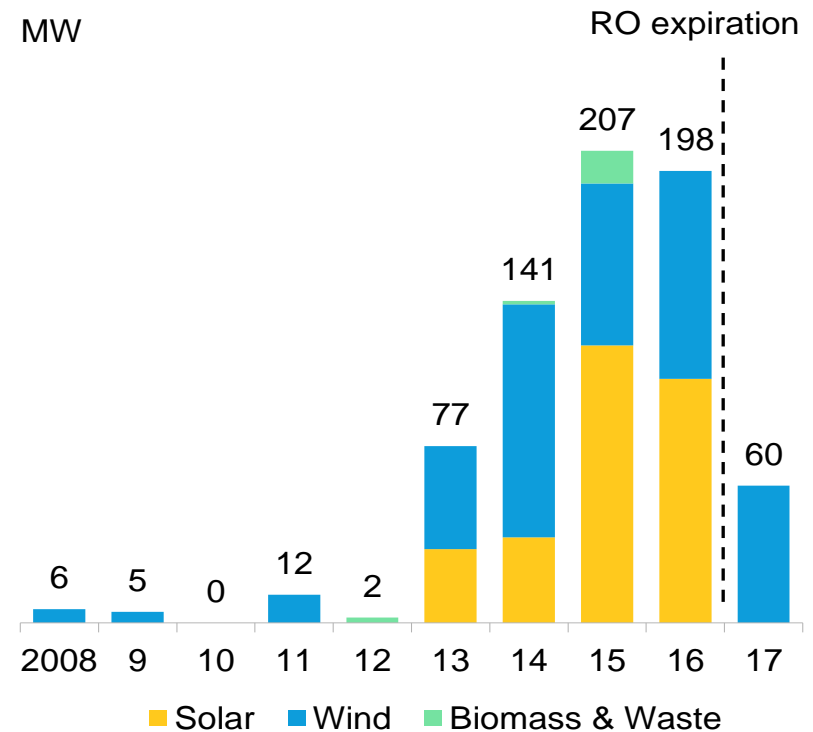


What has catalysed corporate PPA activity in Europe?

Netherlands corporate PPA volumes, by technology

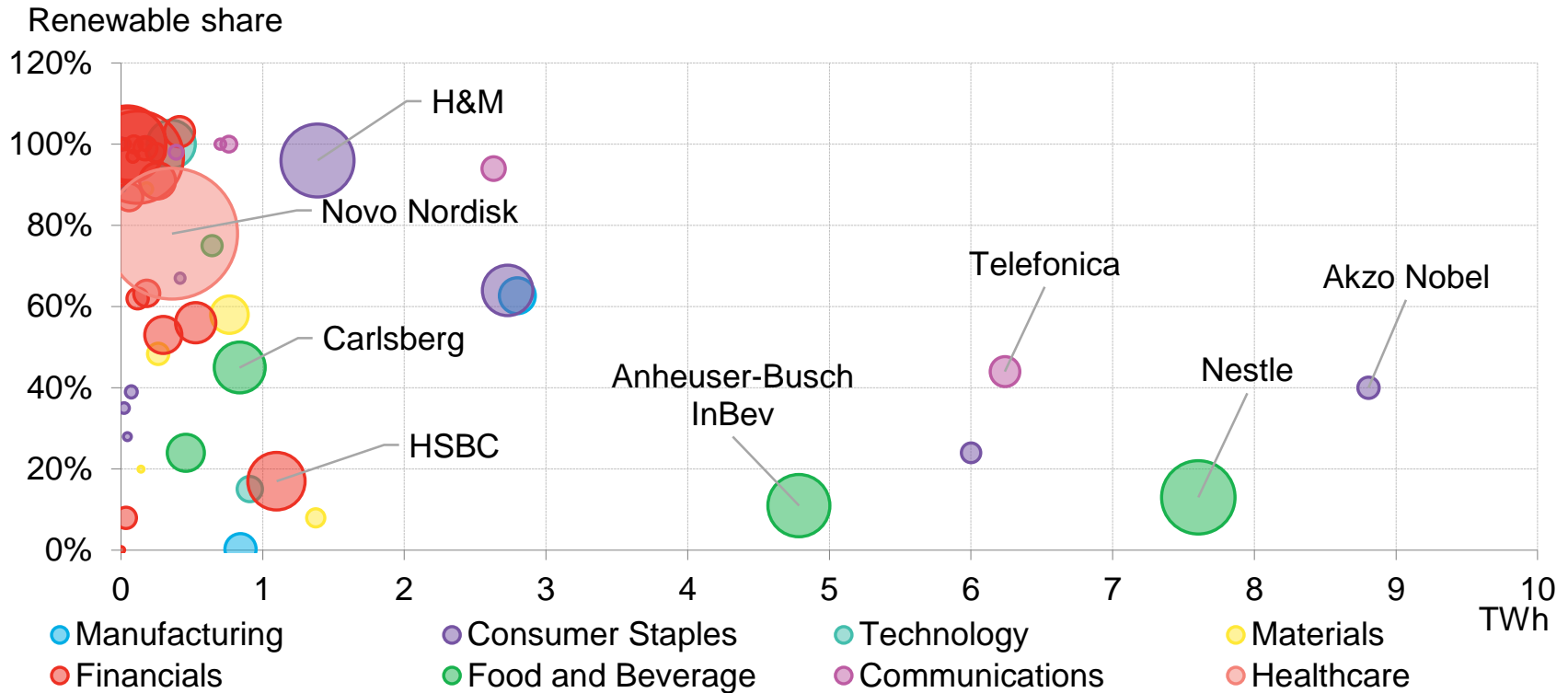


United Kingdom corporate PPA volumes, by technology



Industries committed to the RE100

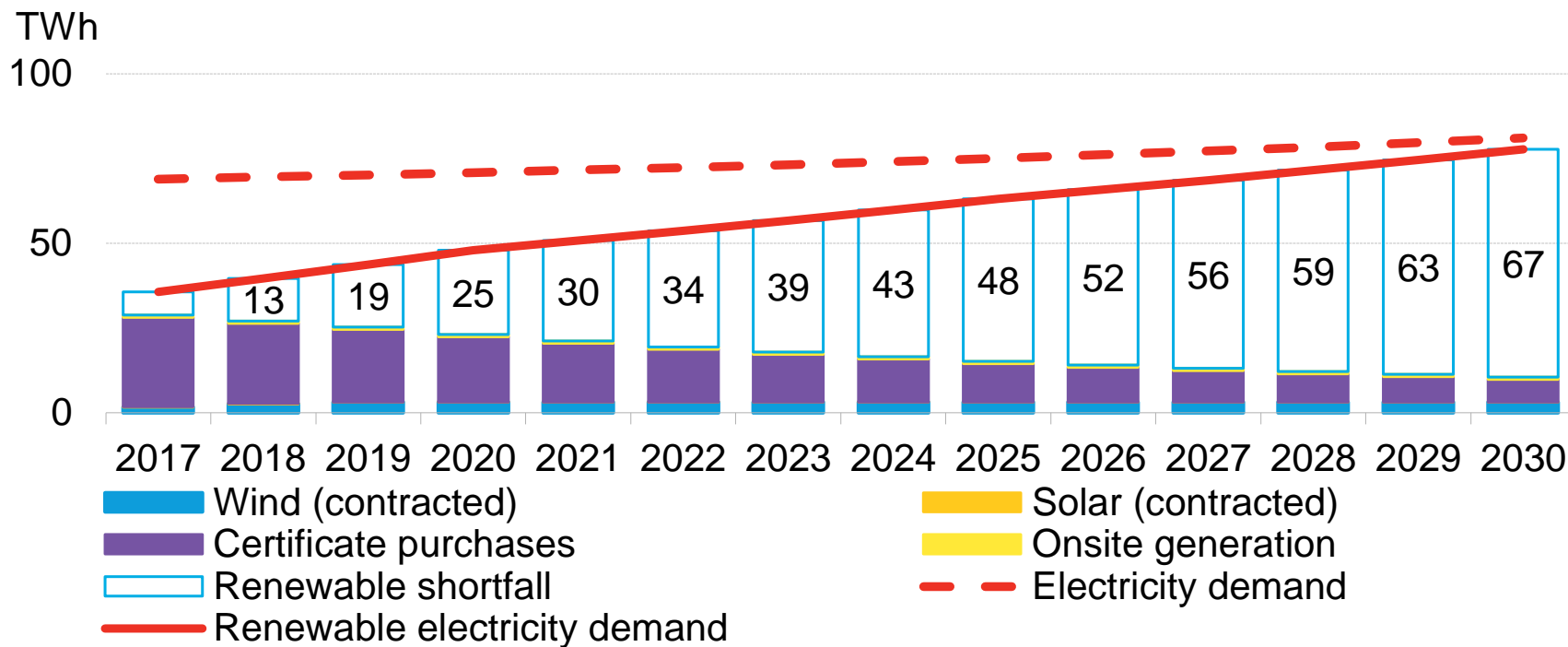
European-domiciled RE100 share of electricity demand supplied by renewables, by industry classification (bubble color) and market capitalization (bubble size), 2016



Source: Bloomberg New Energy Finance, Bloomberg Terminal, The Climate Group Note: Renewables share includes unbundled certificate purchasing and utility contracts.

Europe-domiciled RE100 supply-demand fundamentals

These companies will have a Belgium-sized renewable electricity shortfall by 2030



Source: Bloomberg New Energy Finance, Bloomberg Terminal, The Climate Group Note: Certificates includes utility contracts and unbundled guarantees of origin. Certificates assumed to step down 10% each year, while contracted solar, wind and onsite generation remain steady through 2030.